

May 30, 2018

The National Stock Exchange of India Ltd  
 Corporate Communications Department  
 "Exchange Plaza", 5<sup>th</sup> Floor,  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai - 400051

BSE Limited  
 Department of Corporate Services  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Mumbai - 400 001

**Scrip Symbol: RELIGARE EQ**

**Scrip Code: 532915**

**Sub: Allotment of 3,824,091 Equity Shares of Rs. 10/- each upon partial conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to certain investors under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and Section 62 and 42 of the Companies Act, 2013 ("Act")**

**Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 of Religare Enterprises Limited ("the Company")**

Dear Sir(s),

In continuation of our earlier communications in this regard, we would like to inform you that two convertible warrant holders, to whom the warrants were allotted on April 19, 2018, on preferential basis, have exercised their rights for conversion and applied for conversion of part of the warrants into equity shares. Consequently, the Investment, Borrowing and Share Allotment Committee of the Board of Directors at its meeting held on May 29, 2018 has made allotment of 3,824,091 Equity Shares of face value of Rs. 10/- each (with a premium of Rs. 42.30 per equity share) to the said convertible warrant holders, as per the details given below:

S. No.	Name of the Investor	Total Number of Warrants allotted on April 19, 2018	No. of Warrants to be converted to Equity Shares	Total Number of Equity Shares allotted upon Conversion of warrants.
1.	Milky Investment And Trading Company	47,80,112	30,59,273	30,59,273
2.	M.B. Finmart Private Limited	57,36,136	7,64,818	7,64,818
	<b>Total</b>	<b>1,05,16,248</b>	<b>38,24,091</b>	<b>38,24,091</b>

Furthermore, we would like to submit that upon the allotment of equity shares the paid up equity share capital of the Company has increased to Rs. 1,822,793,390/- (Rupees One Hundred and

Eighty Two Crores Twenty Seven Lakhs Ninety Three Thousand Three Hundred and Ninety) comprising of 182,279,339 equity shares of the face value of Rs. 10/- each.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

**For Religare Enterprises Limited**



**Reena Jayara**  
**Company Secretary**

