

May 25, 2015

To,

National Securities Depository Limited  
Trade World, A Wing,  
Kamala Mills Compound,  
Lower Parel, Mumbai – 400013

ISIN NO: INE621H07017; SCRIP CODE - 949008

**Subject: Record Date**

With reference to the interest payment & part redemption due on June 30, 2015 of Secured Rated Listed Redeemable Non-Convertible Debentures issued under abovementioned ISIN, we would like to inform you that Monday, June 15, 2015 has been fixed as a Record date for the purpose of taking a record of its Debentures Holders for the interest payment & part redemption of debentures.

Further, we would like to inform you that there will be no reduction in face value of the debentures issued due to part redemption.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Enterprises Limited



**Mohit Maheshwari**  
Company Secretary



Cc: Karvy Computershare Private Limited  
Plot No.17 to 24, Vittalrao Nagar,  
Madhapur, Hyderabad - 500081