

May 31, 2016

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

ISIN NO: INE621H07017; SCRIP CODE - 949008

**Subject: Record Date**

Dear Sir/Madam,

With reference to the interest payment & part redemption due on June 30, 2016 of Secured Rated Listed Redeemable Non-Convertible Debentures issued under abovementioned ISIN, we would like to inform you that Wednesday, June 15, 2016 has been fixed as a Record date for the purpose of taking a record of its Debentures Holders for the interest payment.

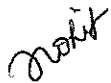
Further, we would like to inform you that there will be no reduction in face value of the debentures issued due to part redemption.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Enterprises Limited



Mohit Maheshwari  
Company Secretary

