

April 6, 2016

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Subject: Updates

Dear Sir(s),

In continuation of our earlier communication dated March 17, 2016 and March 22, 2016, we would like to inform you that Company has raised funds through issue of Unsecured Unlisted Non-Convertible Debentures ("NCD's") on private placement basis details of which are as under:

Particulars	Details
1. Size of issue	Rs. 425 Crores
2. Whether proposed to be listed?	Unlisted
3. Tenure of the Instrument: A. Date of Allotment B. Date of Maturity	A. April 6, 2016 B. Maturity of 3 years from the date of allotment
4. Coupon/interest offered, schedule of payment of Coupon/interest and principal	Zero coupon Unsecured Unrated Unlisted Non-Convertible Redeemable Debentures with 12% yield
5. Charge/Security, if any, created over assets	Unsecured
6. Special rights/interest/Privileges attached to the instrument and changes thereof	Not Applicable

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited



Mohit Maheshwari
Company Secretary

